



Suggested Bequest Language

A **specific bequest** is where the Pacifica Treatment Centre receives a specific piece or amount of property for example, a sum of money or other assets.

Specific Bequest - Sample Wording

“I direct my Estate Trustee(s) to transfer the sum of \$ _____ or assets of equal value that I may own at the time of my death, to the Pacifica Treatment Centre, to be used for the general purposes of the Pacifica Treatment Centre at the discretion of the Pacifica Treatment Centre Board of Directors. I request that the Pacifica Treatment Centre publicly recognize this as a gift on behalf of:

_____”

A **residual bequest** is where the Pacifica Treatment Centre receives all or a fraction of whatever remains of your estate after all debts, taxes, administrative expenses and specific bequests have been paid or distributed.

Residual Bequest - Sample Wording

“I direct my Estate Trustee(s) to pay or transfer (all or ____ %) of the rest, residue and remainder of my estate to the Pacifica Treatment Centre, to be used for the general purposes of the Pacifica Treatment Centre at the discretion of the Pacifica Treatment Centre Board of Directors. I request that the Pacifica Treatment Centre publicly recognize this gift on behalf of: _____”

A **contingent bequest** only takes effect if the primary intention cannot be met (for example, if the named beneficiary does not survive the donor).

Contingent Bequest – Sample Wording

“If (name/s of primary beneficiary/ies) do/does not survive me, or shall die as a result of common disaster or within ninety (90) days from the date of my death, or as a result of a common disaster, I direct my Estate Trustees to pay or transfer \$ _____ or all or _____% of the residues of my estate) to the Pacifica Treatment Centre, to be used for the general purposes of the Pacifica Treatment Centre at the discretion of the Pacifica Treatment Centre Board of Directors. I request that the Pacifica Treatment Centre publicly recognize this as a gift on behalf of:

_____”

Sample Language is also available for Designated Gifts and Named Endowments

For More Information

Contact Nabila Hussein at 604-351-4881 or nabila.hussein@pacificatreatment.ca to discuss your particular situation and to ask any questions you may have about supporting us with a bequest.

This information and material is intended to provide general examples and reference tools for understating the way in which charitable gifts may be made to the Pacifica Treatment Centre and is for illustration purposes only. The Pacifica Treatment Centre does not give legal or financial advice.

The Pacifica Treatment Centre strongly recommends donors review this information and material and consult with independent legal, financial and/or tax advisors. This will ensure you receive appropriate legal advice, your financial goals are considered, your tax situation reviewed, and your legacy gift is otherwise tailored to your personal circumstances.