



1755 East 11th Ave
Vancouver, BC V5N 1Y9
Telephone: 604 872 5517
www.pacificatreatment.ca

Pacifica Treatment Centre Society

Direction to Transfer Ownership of Mutual Funds held at Financial Planning and Mutual Fund Companies to Pacifica Treatment Centre

TO:

FINANCIAL COMPANY/AGENT: _____ ACCOUNT#: _____

You are hereby directed to transfer the following mutual fund(s) from my account held with you as a charitable gift-in-kind:

Number of Units	Mutual Fund Name
_____	_____
_____	_____
_____	_____

FOR DEPOSIT TO:

Account #: 1255560
FINS: 001
CUID: 00040

Bank name: BMO Bank of Montreal
Bank address: 200-4789 Kingsway, Burnaby, BC, V5H
Attn: Ridhi Mathur
Phone: 604-665-5365

For: "Pacifica Treatment Centre" Account number 1255560

YOU ARE FURTHER DIRECTED:

- To execute this transfer as expeditiously as possible.
- To provide the mutual fund company with all documentation required to re-register these units.
- To acknowledge receipt of this instruction by faxing a signed copy of this form to: BMO Bank of Montreal (Attn:) Ridhi Mathur



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I authorize the Pacifica Treatment Centre or its agent to contact my broker for purposes concluding this transaction.

Date

Signature of Donor

Print Name

Date

Signature of Guarantor

Print Name

(Stamped by Bank or Notary Public)

I acknowledge receipt of this direction to transfer and confirm initiation of the re-registration of the mutual fund units in the name of Pacifica Treatment Centre, and have faxed a signed copy of this form to BMO Bank of Montreal (Attn: Ridhi Mathur)

Mutual Fund Company

Signature

Date

Print Name

Phone Number and Extension

SPECIAL INSTRUCTIONS:

To ensure that donor(s) can be issued proper charitable donation receipts, mutual fund units held at the fund company must be signature guaranteed for the Pacifica Treatment Centre to accept these units. Please e-mail or fax a completed Form to the Pacifica Treatment Centre at. If you have any questions, please contact us at 604-872-5517 Ext. 224.